

Tax Calendar

Monitor, track & automate tax deadlines across 95 countries with our automated calendar.

Stay Ahead with Confidence

Thomson Reuters ONESOURCE™ Calendar transforms the complexity of managing numerous due dates and balancing staff workloads into a simplified process.

Different tax deadlines based on your region and tax law changes can require a lot of input and management. With you busy schedule meeting deadlines with confidence and finding more efficient processes is more important than ever. Thomson Reuters ONESOURCE Calendar offers a central location to monitor, track and automate multi-year tax due dates, payments, filings, and projects with ease.



Save Time

The combination of predetermined due dates, pre-populated content, along with the ability to enter user-defined information helps you become more efficient while staying accurate and on time.

ONESOURCE Calendar allows you to:

- ✓ Quickly create user-defined deadlines
- ✓ Maintain your calendar year after year with a simple roll-forward function
- ✓ Instantly determine delinquent items, the status of outstanding items, and identify items that need your immediate review
- ✓ Easily produce due-date reminders and directly send automated reports
- ✓ Access the latest tax law and application features



Easily Manage Global Tax Deadlines

Managed global content and automated tax law* updates make ONESOURCE Calendar the most robust calendar tool available. Access all the information you need with the tax law update engine, which provides comprehensive global content available by geographic region. The available regions include: North America, Latin America, EMEA and APAC.

ONESOURCE Calendar also gives you full access to pre-populated content including forms, addresses and due dates from various tax types such as:

- ✓ Corporate Tax (Direct Tax)
- ✓ Indirect Tax
- ✓ Fringe Benefits Tax
- ✓ US State and Federal Taxes
- ✓ Statutory Reporting Dates

**The provided tax law covers most of the domestic and regional filings, which range from the country level down to the city, county or province.*





Complete Reporting Capability

ONESOURCE Calendar reporting:

- ✓ Setup automated reports to be sent to you daily or weekly
- ✓ Contains a variety of available label formats and standard reports
- ✓ Covers all of your reporting needs with the intuitive and powerful report writer
- ✓ Customise your reports with charts and graphs for simplified viewing



Stay Organised with a Centralised Database

Keeping track of internal and external due dates on several Microsoft® Office Excel workbooks can be arduous and inefficient. With ONESOURCE Calendar, you gain access to a single multiyear database of all due dates, payments, extensions, filings and projects.

This flexible solution helps organise tax workflows, tax filings and payments. Enjoy the ability to:

- ✓ View daily, weekly and monthly graphical calendars
- ✓ Keep track of additional filing information through user-defined fields
- ✓ Create status updates throughout the lifecycle of an obligation
- ✓ Maintain your previous years' data in a centralised location, enabling you to easily access prior period return data
- ✓ Receive event reminder notifications
- ✓ Gain the visibility you need to allocate assignments and anticipate problems
- ✓ Customise the information you want to see by sorting and filtering view
- ✓ Sort and filter views by due date, preparer, reviewer, jurisdiction, authority, tax type status and several other options



Let Dashboards Simplify Your View

ONESOURCE Calendar allows you to customise dashboards to suit your viewing requirements. Dashboards will give you a quick graphical view of your data with traffic light reporting to easily see which events are at risk of missing their deadline.

Plus, ONESOURCE will update these dashboards in real time to ensure you always have the most up to date view of your events.



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